

# US Energy Storage Anti-dumping





## Overview

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Are anti-dumping duties threatening battery installations in the US?

Battery installations in the U.S. are threatened by the imposition of anti-dumping, countervailing duties on anode materials. The supply chain for Active Anode Materials (AAM) is dominated by Chinese producers, with attempts to establish the full supply chain outside of China remains years away.

Are anti-dumping duties on active anode materials a threat?

Battery installations in the U.S. are threatened by the imposition of anti-dumping, countervailing duties on active anode materials. The supply chain for Active Anode Materials (AAM) is dominated by Chinese producers, with attempts to establish the full supply chain outside of China years away.

Will a new antidumping/countervailing duties investigation affect lithium-ion energy storage and EV batteries?

A new antidumping/countervailing duties (AD/CVD) investigation could affect domestic manufacturing and deployment of lithium-ion energy storage and EV batteries in the United States.

How does tariff risk affect a battery energy storage system (BESS) project?

Mitigating tariff risk in battery energy storage system (BESS) projects is crucial for ensuring project financial viability, as tariff changes can significantly affect cost structures and overall project economics.



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New analysis from CEA and Wood Mackenzie highlights the challenges facing the US battery storage market due to trade tariffs.

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US Anti-Dumping Tariffs on BESS Components By Lucian Gavriiliuc, PE Executive Director, Energy Storage Published July 2025, E3 Consulting Services, LLC

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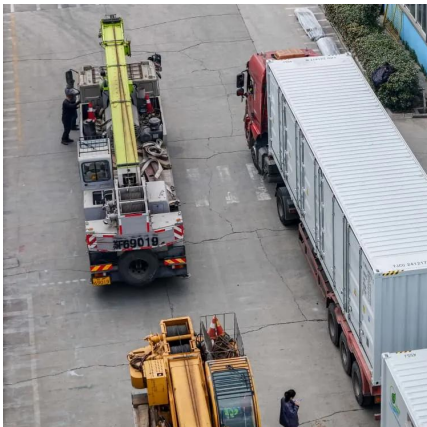
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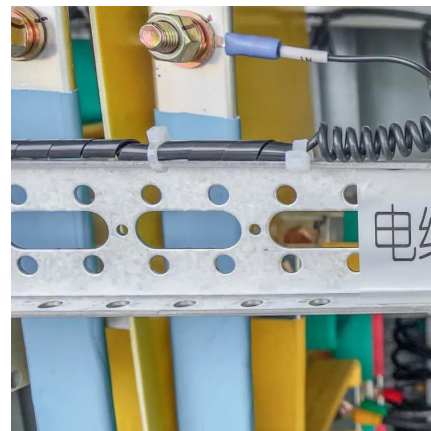
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